



FUTURE OF HOPE LEGACY SOCIETY
Confidential Statement of Planned Gift Intention

The Future of Hope Legacy Society was established to recognize donors who have made arrangements to give a gift through their estate plans. The commitment to support the life and mission of the IHM community beyond their lifetimes demonstrates that "love never ends." *1 Corinthians 13:8* The Society accomplishes a twofold purpose: to thank and recognize benefactors who have made a legacy gift to the congregation and to encourage others to consider making a planned gift to the Sisters, Servants of the Immaculate Heart of Mary.

PERSONAL INFORMATION

Name(s) _____
Please print name(s) as you would like to be recognized.

Address _____

City _____ State _____ Zip Code _____

Home Phone: _____ Cell Phone: _____

Email Address: _____

- Please enroll me/us in the Future of Hope Legacy Society. You have permission to use my/our name(s) in IHM publications and on the donor wall.
- Please enroll me/us in the Future of Hope Legacy Society. I/We wish to remain anonymous.

DATE OF BIRTH(S)

Please include your date(s) of birth. This information allows the Development team to share in your celebration.

Name Month / Day / Year Name Month / Day / Year

ESTATE PLANNING INFORMATION

I/We have provided a gift for the sisters, as set forth in my/our will, irrevocable trust, retirement plan or other estate plan:

- Bequest/Will IRA/Retirement Plan Beneficiary Life Insurance Beneficiary
- Trust Other *(please specify)* _____

The estimated gift value is _____

My/Our planned gift is designated to: Retirement Ministry Area of Greatest Need
(We encourage you to share a copy of your estate plan document. Your information will remain confidential.)

Signature Date Signature Date

CONTACT INFORMATION

If you have any questions, please contact Marilyn S. Meadows, Director of Development, at 734-240-9861.

Please return completed form to: Marilyn S. Meadows, Director of Development
IHM Sisters
610 West Elm Avenue
Monroe, MI 48162