FUTURE OF HOPE LEGACY SOCIETY
Confidential Statement of Planned Gift Intention

The Future of Hope Legacy Society was established to recognize donors who have made arrangements to give a gift through their estate plans. The commitment to support the life and mission of the IHM community beyond their lifetimes demonstrates that "love never ends." *1 Corinthians 13:8* The Society accomplishes a twofold purpose: to thank and recognize benefactors who have made a legacy gift to the congregation and to encourage others to consider making a planned gift to the Sisters, Servants of the Immaculate Heart of Mary.

PERSONAL INFORMATION

Name(s) _____
Please print name(s) as you would like to be recognized.

Address _____

City _____ State _____ Zip Code _____

Home Phone: _____ Cell Phone: _____

Email Address: _____

☐ Please enroll me / us in the Future of Hope Legacy Society. You have permission to use my / our name(s) in IHM publications and on the donor wall.

☐ Please enroll me / us in the Future of Hope Legacy Society. I / We wish to remain anonymous.

DATE OF BIRTH(S)

Please include your date(s) of birth. This information allows the Development team to share in your celebration.

_____   _____
Name   *Month / Day / Year*   *Name*   *Month / Day / Year*

ESTATE PLANNING INFORMATION

I / We have provided a gift for the sisters, as set forth in my / our will, irrevocable trust, retirement plan or other estate plan:

☐ Bequest / Will   ☐ IRA / Retirement Plan Beneficiary   ☐ Life Insurance Beneficiary
☐ Trust   ☐ Other *(please specify)* _____

The estimated gift value is _____

My / Our planned gift is designated to: ☐ Retirement   ☐ Ministry   ☐ Area of Greatest Need

(*We encourage you to share a copy of your estate plan document. Your information will remain confidential.*)

_____   _____
Signature   Date   Signature   Date

CONTACT INFORMATION

If you have any questions, please contact Marilyn S. Meadows, Director of Development, at 734-240-9861.

Please return completed form to: Marilyn S. Meadows, Director of Development
IHM Sisters
610 W. Elm Avenue
Monroe, Michigan 48162